

CARH



Council for Affordable and Rural Housing
Serving the Affordable Housing Needs of Rural America

2021 Midyear Meeting

January 25-26, 2021

A Virtual Meeting

January is a time for change and starting anew. Even as COVID-19 is reaching peak levels in some areas of the country, change is now happening with vaccines currently rolling out and a new administration coming in on January 20th. However, we will need to wait a bit longer for CARH members to gather for a face-to-face meeting. Our January 2021 Midyear Meeting will be a Virtual meeting held via Zoom Meetings. Using this format, we will be able to provide a forum for our members to meet with government leaders and affordable housing industry experts to discuss rural housing issues and solutions, while developing key business relationships with our colleagues from across the United States.

While nothing can replace the energy and excitement of meeting in person, we plan to bring you a highly valuable experience with the same leading industry and government experts you expect at CARH meetings. We hope to see you all online on January 25-26 and look forward to the time when it is once again safe for us to gather face-to-face.

Please register for the conference as soon as possible. The registration form is included at the end of this agenda or you may register online at www.carh.org. Once you register, you will receive a confirmation and when we near the dates of the meeting, you will receive the necessary Zoom links and passcodes. The platform will have audio and video features, which you may use or turn off, and will allow you ask questions and interact at designated times during panels.

We look forward to engaging with you soon!

Meeting Agenda

*(*Note: All times listed are Eastern Daylight Time)*

Monday, January 25, 2021

9:45 -10:00 a.m.

Welcome and Day One Meeting Overview

Chris Potterpin, PK Companies; CARH President

10:00 a.m.-12:00 p.m.

Committee Meetings

10:00-11:00 a.m.

State Affiliated Association Committee

Committee Co-Chairs:

Arrice Faught, Affordable Housing Association of Alabama

Charyl Luth, Affordable Housing Association of Indiana

11:00 a.m.-12:00 p.m.

Lenders Committee

Committee Co-Chairs:

Dan Duda, Churchill Stateside Group

Rob Hall, Bonneville Multifamily Capital

12:00-12:15 p.m.

Break and Visit with CARH's Preferred Vendors and Exhibitors

12:15-12:45 p.m.

Lunch – While we would love to sit down and break bread with you all, lunch will be on your own.

12:45-1:30 p.m.

Best Practices and Education Committee

Committee Chair:

Dana Knopp Krusz, Knopp Enterprises

1:30-2:45 p.m.

State of the States – Washington, DC Report

Colleen Fisher, CARH

Hon. Thomas Reynolds, Holland & Knight, LLP; CARH Outside Legislative Counsel

Richard M. Price, Esq., Nixon Peabody, LLP; CARH General Counsel

Monica Sussman, Esq., Nixon Peabody, LLP; CARH General Counsel

2:45-4:30 p.m.

Committee Meetings

2:45-3:30 p.m.

Management Committee

Committee Co-Chairs:

Joan Franken, Costello Properties

Matt Melnick, TM Associates Management

3:30-3:45 p.m.

Break and Visit with CARH's Preferred Vendors and Exhibitors

3:45-4:30 p.m.

Developer/Owner Committee

Committee Co-Chairs:

Ian Maute, Buckeye Community Foundation; CARH Vice President

Pete Potterpin, PK Companies

4:30-5:15 p.m.

Board of Directors Meeting

All attendees are encouraged and welcome to attend this meeting.

5:15-6:00 p.m.

Virtual Happy Hour – Presidential Trivia Contest

Winner announced on Tuesday, January 26 – Must be present to win

Tuesday, January 26, 2021

9:45 -10:00 a.m.

Welcome and Day Two Meeting Overview

Chris Potterpin, PK Companies; CARH President

10:00-11:00 a.m.

One-on-One with the Regulators

Robert Iber, Department of Housing & Urban Development

Nancie-Ann Bodell, USDA Rural Development

Chris Potterpin, PK Companies; CARH President (Moderator)

11:00-11:15 a.m.

Break and Visit with CARH's Preferred Vendors and Exhibitors

11:15 a.m.-12:30 p.m.

State of the Market – Equity/Debt and Developers' Insights

Don Beaty, The Summit Group

Kells Carroll, Sugar Creek Capital

Forrest Milder, Nixon Peabody, LLP

Bob Morton, Bellwether Enterprise Real Estate Capital

Adam Saad, Saad & Saad, LLP

Ian Maute, Buckeye Community Hope Foundation; CARH Vice President (Moderator)

12:30-1:00 p.m.

Lunch on Your Own

1:00-2:15 p.m.

Operations and Management – Boots on the Ground

Todd Fentress, Tidwell Group

Joan Franken, Costello Companies

Steve Nail, Intervest Corporation

Zac Plumstead, The Vantage Group, LLC

Mitch Walters, Justus Property Management

Katrina Thompson, MACO Management Company (Moderator)

2:15-2:45 p.m.

One-on-One with Congress

Panelists TBA

Honorable Thomas Reynolds, Holland & Knight, LLP (Moderator)

2:45-3:00 p.m.

Break and Visit with CARH's Preferred Vendors and Exhibitors

3:00-4:00 p.m.

Portfolio Analysis – Preservation During Changing Times

Seth Gellis, Community Preservation Partners

Lauryn Enrico, USDA, Rural Development

Allison King, Tiber Hudson, LLC

Richard M. Price, Esq., Nixon Peabody, LLP; CARH General Counsel (Moderator)

4:00-4:15 p.m.

Final Break with Exhibitors and Closing Remarks

Chris Potterpin, PK Companies; CARH President

4:15 p.m.

Meeting Concludes